

# Cheat Sheet to *NOT FREAKING OUT* About \$\$\$\$



Fill in this worksheet to get a grip! According to the Center for Not Freaking Out About Your Cashola, having your finances written out on paper makes the topic 75 percent less intimidating. Keep your usernames and passwords in a separate place for security.



Good idea: Printing this on yellow paper will make it even easier to find!

	Account Purpose	Account Name	Digital Location	Password Hint
I M M E D I A T E	Checking	_____	_____	_____
	Credit card 1	_____	_____	_____
	Credit card 2	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
S A V I N G S	Short-term savings	_____	_____	_____
	Long-term savings	_____	_____	_____
	College fund	_____	_____	_____
	Trust fund	_____	_____	_____
	_____	_____	_____	_____
R E T I R E M E N T	401(k)	_____	_____	_____
	403(b)	_____	_____	_____
	IRA	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
L O A N S	Home loan	_____	_____	_____
	Auto loan	_____	_____	_____
	Student loan	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

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	Account Purpose	Account Name	Digital Location	Password Hint
O T H E R	Investment accounts	_____	_____	_____
	Money market accounts	_____	_____	_____
	CDs	_____	_____	_____
	Health savings accounts	_____	_____	_____
	Treasury bills & bonds	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____



Keep this list somewhere safe. Just not so safe that you can't find it next time you lose your credit card.